

Additional Information for AGM

23 October 2009, Melbourne, Australia: The Board of Directors of Benitec Limited (ASX:BLT) hereby advise that the following information is provided pursuant to Resolution 3 - Re-Approval of Employee Share Option Plan for the Company's Annual General Meeting, which is being held on 18 November 2009 at 10.00 am at Level 8 Rialto South Tower, 525 Collins Street, Melbourne.

Resolution 3 - Re-Approval of Employee Share Option Plan

- *Options Issued under Plan*

The Employee Share Option Plan was previously approved by shareholders on 30 November 2006. A total of 20,325,000 options have been issued under the plan since that date.

- *Voting Exclusion Statement*

For the purposes of this Resolution, the Company will disregard any votes cast on Resolution 3 by a director of the Company (except one who is ineligible to participate in any employee incentive scheme in relation to the Company) and an associate of those persons.

Registered Shareholders for Meeting

The Company wishes to confirm that all shareholdings recorded in the Company's share register at the close of business on 16 November 2009 will be taken, for the purposes of the meeting, to be held by the persons who were registered at that time.

John Rawling
Company Secretary