

Further Issue of Shortfall Shares and Options

12 June 2009, Melbourne, Australia: The Directors of Benitec Limited (ASX: BLT) wish to advise that, following further applications from shareholders for shortfall shares, they have allotted additional shares and options in accordance with the prospectus dated 1 April 2009.

A further 1,010,000 fully paid ordinary shares have been issued at a subscription price of \$0.03 each raising a further \$30,300 before costs. A total of 1,010,000 new options have also been issued to subscribers.

John Rawling
Company Secretary